

Current Report no. 16/2024

Date: 2024-04-19

ERBUD S.A.

Subject:

Information about the convention of the Ordinary General Meeting of Shareholders of ERBUD S.A. along with the content of draft resolutions.

Legal basis:

Art. 56, para 1, subpara 2 of the Public Offering Act - current and periodical information

Report content:

The Management Board of ERBUD S.A., with its registered office in Warsaw (the "Company"), hereby advises about the convention of the Ordinary General Meeting of Company Shareholders for 16 May 2024, at 2:00 p.m. at the registered office of the Company - in Warsaw, in the building located at ul. Franciszka Klimczaka No. 1, 02-797 Warsaw, The Royal Wilanów Office Building, staircase D, 3rd floor, in adherence to the information provided in the Notice attached to this Current Report.

At the same time the Company provides the content of the draft resolutions to be discussed at the convened Ordinary General Meeting of the Company Shareholders and the documents that are key to the resolutions to be adopted, as an attachment to this Current Report.

Detailed legal grounds: § 19, para 1, subparas 1) and 2) of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodical information submitted by the issuers of securities and conditions for considering as equivalent the information required under the legislation of a non-Member State.