

Current report no. 4/2023

Date: 2023-01-27

ERBUD S.A.

Subject:

Information on convening the Extraordinary General Meeting of ERBUD S.A. together with the content of draft resolutions

Legal basis:

Article 56(1)(2) of the Public Offering Act - current and periodic information

Report content:

The Management Board of ERBUD S.A. with its registered office in Warsaw (the "Company"), hereby announces the convening of an Extraordinary General Meeting of Shareholders of the Company on February 24, 2023, at 1:00 p.m. at the Company's registered office - in Warsaw, in the building located at 1 Franciszka Klimczaka Street, 02-797 Warsaw, Royal Wilanów Office Building, staircase D, third floor, in accordance with the contents of the announcement attached to this Current Report.

At the same time, attached to this Current Report, the Company provides the contents of the draft resolutions to be discussed at the convened Extraordinary General Meeting of the Company.

Documents relevant to the resolution to be adopted at the Extraordinary General Meeting regarding the Company's merger with ERBUD Industry sp. z o.o. have been published on the Company's website: <https://www.erbud.pl/> under the "Merger" tab.

Detailed legal basis: Article(19)(1)(1)(2) of the Ordinance of the Minister of Finance of March 29, 2018 on current and periodic information provided by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state.