

Current report no. 37/2023

Date: 2023-09-28

ERBUD S.A.

Subject:

Signing of Annexes to significant Financial Agreements with mBank S.A. with its registered office in Warsaw.

Legal basis:

Article 17(1) MAR - confidential information.

Report content:

The Management Board of Erbud S.A. (Issuer) hereby announces that on 28-09-2022 it received annexes to significant Financial Agreements with mBank S.A. signed by all parties - Annex No. 24 to the Framework Agreement No. 38/003/10/Z/GX and Annex No. 13 to the Umbrella Multi-product Framework Agreement No. 38/035/20/Z/UX.

Under the Annex No. 24 to Framework Agreement No. 38/003/10/Z/GX, the Issuer may draw on a guarantee line in the amount of PLN 85 million. The maturity date of the line is 27-09-2024. The other terms and conditions remain unchanged.

By virtue of the Annex No. 13 to the Multi-product Umbrella Framework Agreement No. 38/035/20/Z/UX, the Issuer, together with its subsidiary Onde SA, may use an overdraft limit, a working capital facility and a guarantee limit in the amount of PLN 112 million. The maturity date of the line is 27-09-2024. The other terms and conditions remain unchanged.