

Current report no. 38/2023

Date: 2023-10-02

ERBUD S.A.

Subject:

Signing of an Annex to the Significant Financial Agreement with Credit Agricole Bank Polska S.A. with its registered office in Wrocław.

Legal basis:

Article 17(1) MAR - confidential information.

Report content:

The Management Board of Erbud S.A. (Issuer) hereby announces that on 02-10-2023 it received the Annex No. 14 to the Line Agreement No. KKW/NS/15/2015 dated 18-09-2015 with Credit Agricole Bank Polska S.A. signed by all parties.

By virtue of this Annex, the Issuer, together with its subsidiaries (Erbud Industry Centrum Sp. z o.o.; Erbud Industry Południe Sp. z o.o.), may use a multi-purpose line (overdraft, limit for guarantees) of PLN 60 million. The maturity date of the line is 30-09-2024