

Current report no. 41/2023

Date: 2023-10-30

ERBUD S.A.

Subject:

Signing of Annexes to Significant Financial Agreements with Alior Bank S.A. with its registered office in Warsaw.

Legal basis:

Article 17(1) MAR - confidential information.

Report content:

The Management Board of Erbud S.A. (Issuer) hereby announces that on 30.10.2023 it signed with Alior Bank S.A. Annex No. 17 to the Credit Agreement No. U0002139462604 of the Receivables Limit of September 27, 2012 and Annex No. 8 to the Agreement No. U0002931236940 of the Guarantee Products Limit of August 20, 2015.

By virtue of the Annexes, the Issuer may use an overdraft facility of up to PLN 10 million and guarantee products of up to PLN 80 million and EUR 2 million. The above-mentioned banking products have been made available to the Issuer until September 30, 2024. Other material terms and conditions remain unchanged.