

Current report no. 32/2024

Date: 2024-07-05

ERBUD S.A.

Subject:

Signing of an Annex to a Significant Financing Agreement with Santander Bank Polska S.A. with its registered office in Warsaw.

Legal basis:

Article 17(1) MAR - confidential information

Report content:

The Management Board of ERBUD S.A. (Issuer) hereby announces that on 05.07.2024 it signed with Santander Bank Polska S.A. an Annex to the MultiLine Agreement No. K01393/15 dated November 20, 2015, as amended.

By virtue of this Annex, the Issuer and ONDE S.A. may use a multi-purpose line (overdraft and line for bank guarantees and letters of credit) up to PLN 185,000,000.00.

The Issuer may use a limit for bank guarantees of up to PLN 85,000,000 and/or an overdraft facility of up to PLN 5,000,000. The total value of line utilisation may not exceed PLN 85 million.

The maturity date of the line shall be 07.07.2025. The other conditions do not deviate from market conditions.