

Current Report No. 36/2024
Date of issue: August 9, 2024
ERBUD S.A. [PLC]

Subject:

Signing of Annex No. 15 to a significant financial agreement with Credit Agricole Bank Polska S.A. [PLC], based in Wrocław.

Legal basis:

Article 17.1 of MAR [Market Abuse Regulation] - confidential information.

Content of the report:

Management Board of Erbud S.A. [PLC] (Issuer) announces that on August 09, 2024, it and its subsidiary Erbud Industry Centrum sp. z o.o. [LLC] signed Annex No. 15 to the Credit Line Agreement No. KKW/NS/15/2015 dated 18-092015 with Credit Agricole Bank Polska S.A. [PLC]

Under this annex, the Issuer, together with its subsidiary Erbud Industry Centrum Sp. z o.o. [LLC], may use a multi-purpose credit line (overdraft, limit for guarantees) up to PLN 60 million.

The Issuer may use an overdraft loan facility of up to PLN 10 million and/or a guarantee limit of up to PLN 60 million.

The maturity date of the credit line is September 30, 2025. Other conditions do not deviate from market conditions.